

30

[2007]500

2018 11 30

2014

2015 4 2

[2015]537

A

1,750.00

350.00

1,400.00 ,

21.47

2015 4 17

375,725,000.00

75,145,000.00

300,580,000.00

300,580,000.00

41,750,000.00 ,

258,830,000.00

14,000,000.00

244,830,000.00

(2015) H-001

2015 5 14

2018 1 16

2018 11 30

			2018 11 30	
	118110100100138035	95,280,000.00		
	591903597210905	69,650,000.00		
	35001687707059888888	53,900,000.00		
		218,830,000.00		

21,883.00

25,883.00

4,000.00

2015 5

2018 11 30

1

2015 8 17

28,300,581.38

6

GMP	3,702,483.30
	4,726,483.30
	18,723,422.23
	1,148,192.55
	28,300,581.38

2016

5 9 2016

1

GMP

1

10,980.00

5,390.00

7,990.00

2,600.00

GMP

,

2

GSP

4,550.00

3,000.00

2018 11 30

GMP	6,965.00	1,765.00	1,447.75	317.25	
	4,020.00	6,620.00	6,813.47	-193.47	

2015 5

2018 8 23 2018 9 17

2018

36,076,198.48 2018 10 11

2018 11 30

2

1 GMP
GMP

2

GMP

3

GMP

	300,580,000.00
	41,750,000.00
	258,830,000.00
	40,000,000.00
	192,086,689.05
	9,332,887.53
	36,076,198.48
2018 11 30	

注：鉴于该次募集资金已按计划使用完毕，公司分别于2018年10月及11月将专户节余资金3,607.62万元（含利息）用于永久补充流动资金。

1

2

25,883.00					26,816.29				
5,200.00 20.09%					2014 0.00 2015 8,108.79 2016 7,358.40 2017 2,745.83 2018 1-11 8,603.27				
1	GMP	GMP	6,965.00	1,765.00	1,447.75	6,965.00	1,765.00	1,447.75	317.25
2			4,020.00	6,620.00	6,813.47	4,020.00	6,620.00	6,813.47	-193.47
3			5,508.30	5,508.30	2,735.14	5,508.30	5,508.30	2,735.14	2,773.16
4			5,390.00	7,990.00	8,212.31	5,390.00	7,990.00	8,212.31	-222.31
5			4,000.00	4,000.00	7,607.62	4,000.00	4,000.00	7,607.62	-3,607.62
			25,883.30	25,883.30	26,816.29	25,883.30	25,883.30	26,816.29	-932.99

1 2015

2,830.06

2

3,607.62

2018 10 11

3

933.29

				2015	2016	2017	2018 1-11		
1	GMP		41.20% 4.98 21,800.00 7,977.05						1
2									2
3									2
4									2

1

GMP

2